

Say yes to what's **next**

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NextPharma at a glance

Leading European pharmaceutical CDMO focused on attractive technology niches



9 Manufacturing facilities



4 Logistics sites

€299 million

2020PF LFL Revenue*



14%

2020A **organic** revenue growth



60+

End markets served



~2,000

Employees



~25%

In Quality roles

Products



- Solids / Pellets
- Hormones
- Liquids / semi-solids
- Penicillins / Cephalosporins
- Ophthalmics / Blow-fill-seal
- Softgels/Liquid-filled Hardshells
- High potent
- Nutritional

Regulated by



FDA (USA)
EMA (Europe)
Anvisa (Brazil)
ROW

*2020PF, like-for-like for the acquisition of Lonza assets

Manufacturing network

Strong production platform underpinned by best-in-class quality

Production Platform



- Nine state-of-the-art centres of excellence
- Capable to produce 8 billion tablets per annum
- ~25% of employees work in quality control and assurance
- 100 customer and authority audits p.a.
- >10,000 batch releases
- Clinical trial services (Göttingen)
- Analytical services (Bielefeld)
- Strong development capabilities

Centres of Excellence

| | 1 Berlin | 2 Bielefeld | 3 Waltrop | 4 Göttingen | 5 Göttingen | 6 Limay | 7 Tampere | 8 Ploermel | 9 Edinburgh |
|-----------------|-----------------------|-----------------------|-----------------------|---------------------|-----------------------|-----------------------------------|------------------------|---------------------|--------------------------------|
| Key Competences | • Penicillins | • Pellet dosages | • Hormones | • Cephalosporins | • Oral solids | • Oral liquids • Suppositories | • Sterile ophthalmics | ▪ Softgels* | ▪ Liquid filled hard capsules* |
| Illustrations | | | | | | | | | |
| Size | • 1,300m ² | • 3,400m ² | • 4,300m ² | • 900m ² | • 5,600m ² | • 3,600m ² | • ~4,000m ² | acquired March 2021 | |

Healthcare logistics services

Pre-wholesaling logistics services to the pharmaceutical industry

Logistics Platform



- Goods-in and dispatch (pick and pack)
- Warehousing (ambient to -80°C)
- Delivery to wholesalers, pharmacies, hospitals
- Controlled substance storage
- Repacking and relabelling in accordance with GMP
- Storing and shipping
- Distribution for clinical trials
- Customer service desk handling

Warehouse Overview

| | 1 Werne ¹ | 2 Munich | 3 Vienna | 4 Schaffhausen |
|------------------|---|---|---|---|
| Storage Capacity | • 24,200 pallet spaces | • 4,000 pallets spaces | • 14,100 pallet spaces | • 9,000 pallet spaces |
| Illustrations |  |  |  |  |
| Ownership | • Leased until Dec-25 | • Leased until Oct-21 | • Leased until Aug-29 | • Leased until Aug-35 |

¹ New project to open an additional site near Werne approved in Q1 2021

New acquisitions of Lipid Based Technologies sites

Adding softgel capsules and liquid-filled hard capsules to NextPharma's capabilities

- NCEs, 505 (b)(2), Generics & OTC in both sites - CH&N in Ploermel

Edinburgh, UK

CORE CAPABILITIES

- Lipid-based Formulations
- Liquid-filled Hard Capsules

SPECIALTIES

- High Containment / HPAPI
- Controlled Substances
- Colonic delivery
- Capsule-in-capsule technology
- Abuse deterrent formulations



Ploermel, FR

CORE CAPABILITIES

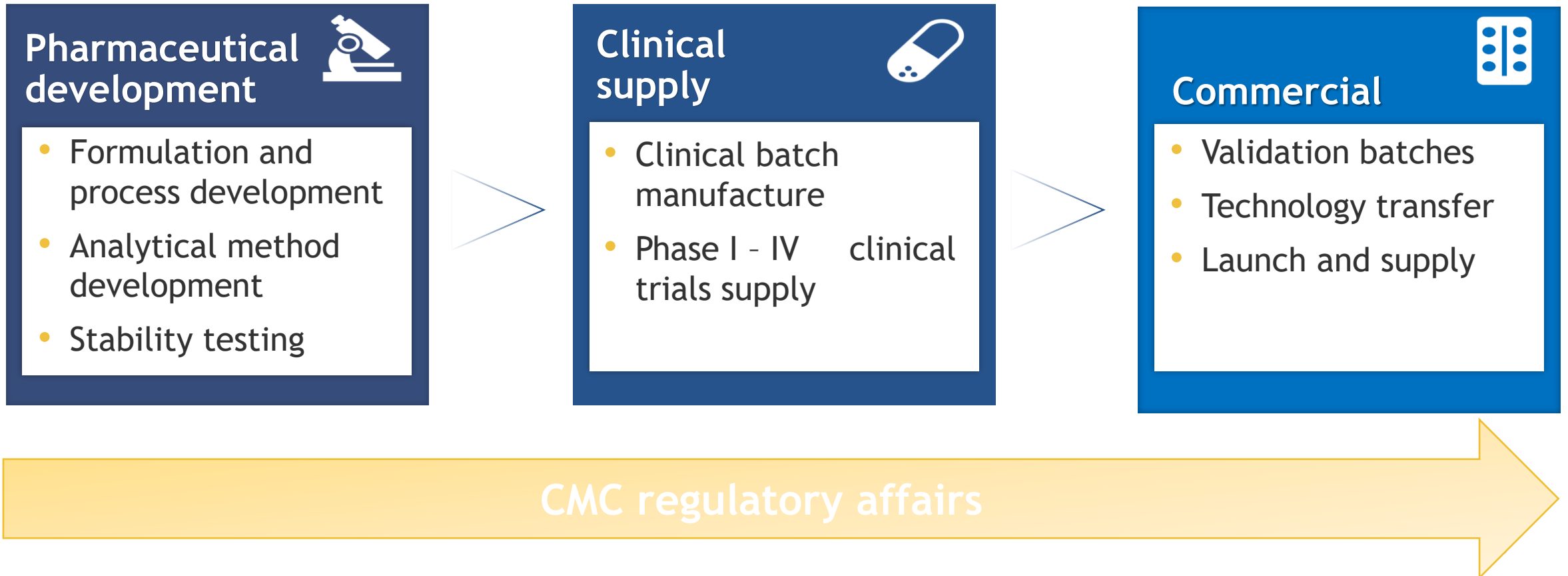
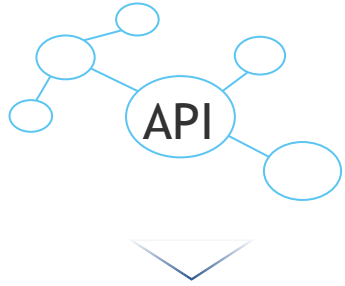
- Lipid-based Formulations
- Liquid-filled Hard Capsules
- Softgels capsules
- API-in-Capsule Studies / Micro-dosing

SPECIALTIES

- High Containment / HPAPI
- Hormones
- Microdosing for FIH study


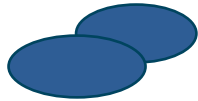









Service offering along the entire product lifecycle



Commercial Manufacturing

Experts in solids, semi-solids and liquids (including sterile blow-fill-seal)

| Solids | | | | | |
|--|---|---|---|---|--|
| Powders and Granules | Pellets | Tablets | Film Coated Tablets | Hard Gelatine Capsules | Softgels |
| Paediatric Formulations | | | |  |  |
| Modified Release | | | | | |
|  |  |  |  | | |
| <ul style="list-style-type: none">• Dry syrups• Bottles• Sachets | <ul style="list-style-type: none">• Taste masking• Modified release of API• Protection of API | <ul style="list-style-type: none">• Compressed Powder• Compressed Granules• Compressed Pellets• Bi-layer (2 different blends compressed in one tablet)• Modified release matrix tablets• Orodispersible• Mini-tablets | <ul style="list-style-type: none">• Coating for taste masking• Coating for modified release of API• Coating for protection of API | <ul style="list-style-type: none">• Powder blend in capsules*• Granules in capsules• Pellets in capsules• Tablets in capsules• Liquid in Capsules <p>*incl. microdosing</p> | <ul style="list-style-type: none">• Pharmaceutical• Hormones• Health & Nutritional |

| Semi Solids | Liquids | |
|---|--|---|
| <ul style="list-style-type: none">• Topical gels & creams• Ointments• Suppositories | Non-sterile | sterile |
| | <ul style="list-style-type: none">• Buccal sprays, topical sprays• Nasal sprays• Oral solutions & Suspensions in bottles or ampoules | <ul style="list-style-type: none">• Eye drops• sterile Blow Fill Seal Single Dose• Multi Dose 3P & PFMD bottles |
|  |  |  |

Regulatory status

Centres of Excellence responding to global quality standards

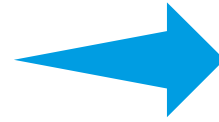
| | Anvisa (Brazil) | EMA | FDA (USA) |
|-----------|--------------------|-----|--------------|
| Berlin | | ✓ | ✓ |
| Bielefeld | ✓ | ✓ | ✓ |
| Göttingen | ✓ | ✓ | ✓ |
| Limay | ✓ | ✓ | |
| Waltrop | ✓ | ✓ | ✓ |
| Tampere | | ✓ | ✓ |
| Ploermel | ✓ | ✓ | ✓ |
| Edinburgh | | ✓ | ✓ |

How NextPharma has successfully grown organically

Positive differentiators of NextPharma in our industry



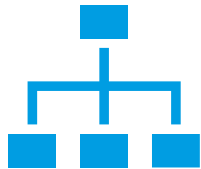
Customer-focused
reputation



Financial
stability



Project management
& excellent product transfers



Synergies
between production & development



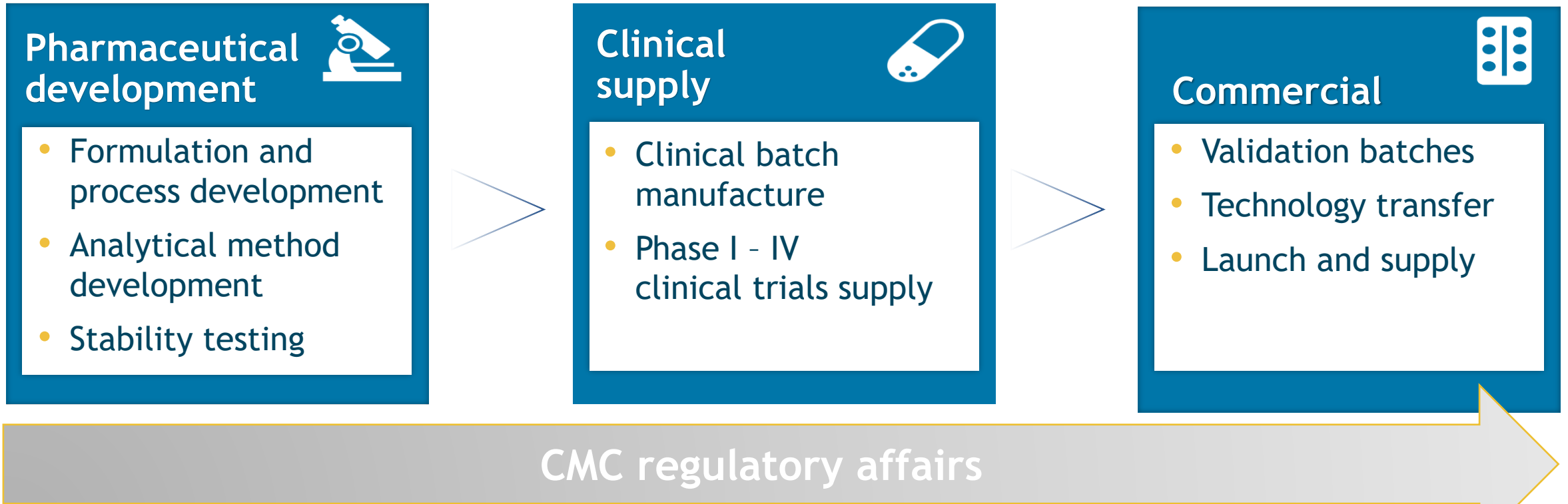
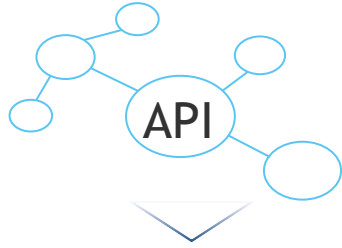
Flexible partner
fast to act / lean



Local and global
perspective

Skills and Capabilities

Equipped and ready to support you along the entire product lifecycle



Pharmaceutical Development Services

Always tailored to your precise needs



In Summary

API, comparator, excipient sourcing and testing

Pre-formulation and formulation development

Analytical method development

Microbiological testing

Manufacture, packaging and distribution of clinical supplies

Scale-up and process development

Analytical method validation and stability registration

Technology transfer to production

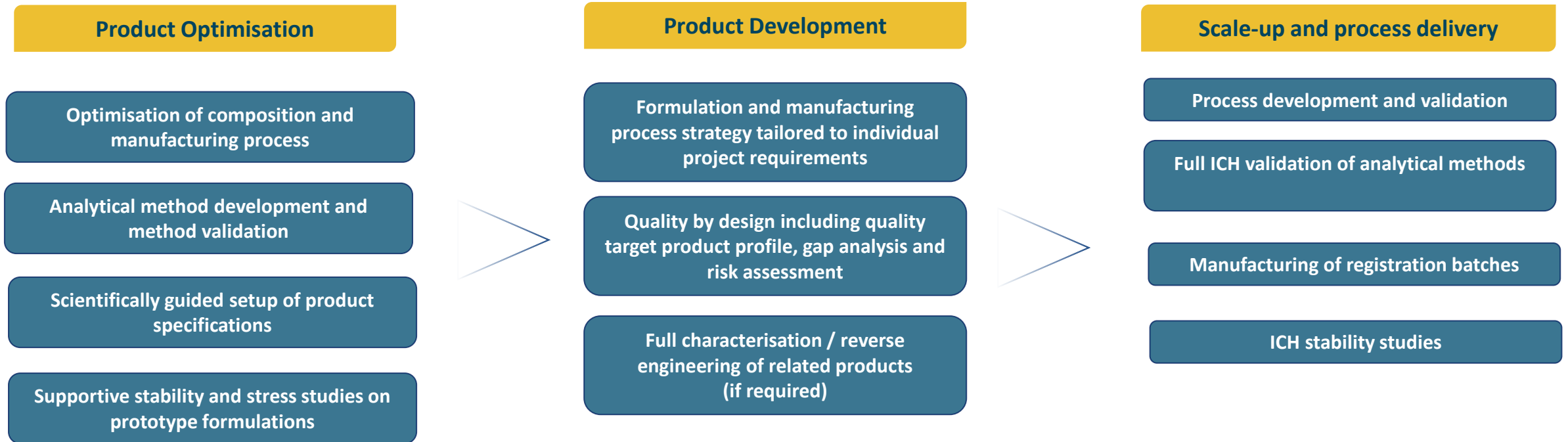
Compilation of CMC modules for CTAs, CTDs, NDAs, INDs dossier submission and variations

QP release

- ✓ Depth of scientific knowledge applied to your project
- ✓ Seamless links to your clinical and commercial supply
- ✓ Direct, fast communication through your dedicated project manager
- ✓ Flexible approach to your evolving needs
- ✓ Scientific and regulatory advice

Pharmaceutical Development Services

With diversified services



Our across-site highly-skilled development team enables us to provide a maximum level of service and competence for every single project.





Key Services

Analytical Chemistry for raw materials, bulk and finished products

QP Release

Method development, validation and transfer

Stability storage and testing

Microbiology

- ✓ Depth of scientific knowledge
- ✓ State-of-the-art laboratory and equipment
- ✓ Direct, fast communication through your dedicated project manager
- ✓ Consistent high quality to EMA, FDA, ANVISA, ICH
- ✓ High flexibility to your evolving needs
- ✓ Scientific and regulatory advice
- ✓ >25 years experience as Analytics provider

Clinical Trials Supply services

From an experienced CTS partner who understands your needs may evolve

NextPharma CTS

A truly flexible approach to ensure your project keeps right on track

Seamless links to development and commercial supply

Always reliably informed with an experienced and dedicated project manager

Modu-C station | Göttingen, Germany



Clinical Trials Supply services

Our full services offer

Clinical Manufacturing Packaging & Labelling



- ❖ Blinding/Encapsulation capabilities for all major dosage forms
- ❖ Primary and secondary packaging of solids, semi-solids, liquids
- ❖ Labelling and secondary packaging of injectables and other dosage forms
- ❖ Kit packaging
- ❖ Randomisation
- ❖ Manufacturing capabilities for IMPs and placebos

Storage & Distribution



- ❖ Logistics solutions meeting CGSP/GDP regulations
- ❖ Storage at controlled temps 15-25°C | 2-8°C | -20°C
- ❖ Storage of controlled substances
- ❖ Worldwide distribution at controlled temperatures
- ❖ Return and reconciliation


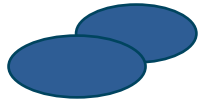




Regulatory Support






- ❖ Creation of IMPD/IND
- ❖ QP Auditing / QP Release
- ❖ Import and export of IMPs and controlled substances from and into third countries
- ❖ Randomisation lists and emergency letters
- ❖ Also, comparator sourcing

Commercial Manufacturing

Experts in solids, semi-solids and liquids (including sterile blow-fill-seal)

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|  |  |  |

1

Commercial Manufacturing

Unique niche services

Specialised containment and unrivalled know-how

- Penicillin

- Cephalosporin

- Hormone

- Lipid based formulation

- Ophthalmic

- High Potent

- Controlled substance

- Paediatric formulation

Capacities and Capabilities

Berlin Centre of Excellence for Penicillins

| | |
|-------------------|----------------------|
| Mixing/Blending | 1800 tonnes |
| Granulation | 1800 tonnes |
| Tabletting | 570m tablets |
| Coating | 250m tablets |
| Blistering | 50m blisters |
| Sacheting | 13m sachets |
| Bottling | 2m bottles |
| Manufacturing | 1,300 m ² |
| Regulatory status | EMA, FDA (USA) |

Bielefeld Centre of Excellence for Modified Release

| | |
|-------------------|---------------------------------|
| Mixing/Blending | 600 tonnes |
| Pellets | 500 tonnes |
| Tabletting | 800m tablets |
| Encapsulation | 350m capsules |
| Coating | 600 tonnes |
| Stick Packs | 50m packs |
| Manufacturing | 3,400 m ² |
| Regulatory status | Anvisa (Brazil), EMA, FDA (USA) |

Waltrop Centre of Excellence for Hormones

| | |
|-------------------------------------|---------------------------------|
| Hormonal solids | 1,800m tablets |
| Hormonal semi-solids | 200 tonnes |
| Hormonal solids blistering | 55m blisters |
| Standard liquids | 1,8m litres |
| Filling of oral and topical liquids | 25m units |
| Standard semi-solids | 200 tonnes |
| Standard solids blistering | 25m blisters |
| Manufacturing | 4,300 m ² |
| Regulatory status | Anvisa (Brazil), EMA, FDA (USA) |

Goettingen Centre of Excellence for Solids

| | |
|--------------------------|---|
| Mixing/Blending | 2,000 tonnes |
| Granulation | 1,700 tonnes |
| Tabletting | 4,000m tablets |
| Coating | 1,200m tablets |
| Blistering | 225m blisters |
| Sacheting | 35m sachets |
| Bottling | 5m bottles |
| Filling in glass bottles | 8m bottles |
| Manufacturing | 5,600 m ² |
| Regulatory status | Anvisa (Brazil), EMA, FDA (USA), audited by Russian authorities |

Goettingen Centre of Excellence for Cephalosporins

| | |
|-------------------|--------------------|
| Mixing/Blending | 600 tonnes |
| Granulation | 400 tonnes |
| Tabletting | 630m tablets |
| Coating | 168m tablets |
| Blistering | 47m blisters |
| Bottling | 2,5m bottles |
| Manufacturing | 900 m ² |
| Regulatory status | EMA |

Limay Centre of Excellence for Liquids & Semi-Solids

| | |
|-----------------------|--|
| Liquids manufacturing | 3.0m litres |
| Liquids filling | 45m bottles |
| Double-point ampoules | 100m |
| Drops and pump sprays | 5m units |
| Encapsulation | 750m capsules |
| Suppositories | 20m suppositories |
| Manufacturing | 3,600 m ² |
| Regulatory status | Anvisa (Brazil), EMA, audited by Russian authorities |

Tampere Centre of Excellence for Ophthalmics

| | |
|-------------------|--|
| 3P bottles | 40 Mio bottles |
| BFS single dose | 3,2 Mio ampoule stripes (10) |
| BFS multi dose | 8 Mio bottles |
| Manufacturing | 4,000 m ² |
| Regulatory status | EMA, FDA (USA), audited by Russian authorities |

Ploermel Centre of Excellence for Lipid based formulation & Soft Gels

| | |
|--------------------------|--|
| Nutritional Softgel | 1.8 billion capsules |
| Pharmaceutical Softgel | 1.4 billion capsules |
| Rx Hormonal Softgel | 0.7 billion capsules |
| Pharmaceutical Licaps | 0.2 billion capsules |
| Xcelodose | 1.5 million capsules |
| Nutritional certificates | ISO22000, FOS (Friend of the Sea), Ecocert, Hallal |
| Regulatory status | Anvisa (Brazil), US FDA, EMA, audited by Russian authorities |

Edinburgh Centre of Excellence for Liquid-Filled Hard Capsules

| | |
|-------------------------------|--|
| API size reduction | Impact milling |
| Bulk mix preparation | 20L, 200L and 400L vessels |
| Capsule filling and banding | Bench to commercial scale, up to 100k capsules/hour |
| Drum coating | Multiple scales, up to 120k capsules/batch |
| Capsule printing | Off-set roller printing, up to 80k capsules/hour |
| Blister packing and cartoning | Thermoform capability with full lid foil printing |
| Serialisation | Level 4 system with tamper evident closure |
| Containment | High containment API handling in dedicated suites |
| Manufacturing | 900 m ² total (400 m ² dedicated to HP production) |
| Regulatory status | MHRA approved and FDA inspected |

Why select NextPharma as your partner?



Service

- ✓ Strong, secure foundations
- ✓ Demonstrating innovation and world-class technical skills
- ✓ Modern outlook / facilities
- ✓ Competitive

Passion

- ✓ Proven excellence creating client specific solutions
- ✓ Depth of understanding and flexible approach
- ✓ Application of enthusiastic scientific expertise
- ✓ Proactive communication

Speed

- ✓ Recognised by customers for delivering a fast response
- ✓ Ability to react and deliver the 'smart' solution

Smart every time

It's time for your **next** chapter

nextpharma.com

A series of stylized, wavy blue lines at the bottom of the slide, creating a sense of movement and flow.